Financial Adviser Profile

BUTLER SETTINERI WEALTH MANAGEMENT *Real People. Better Business*

Overview

Scott has over 20 years experience in financial services and accounting. Scott joined Butler Settineri in 2016, fresh from a 14 year period as partner at a mid-tier Western Australian financial services firm. Scott has since developed the financial services offering at Butler Settineri to compliment other services offered in the business. Scott is a medical practice specialist where he combines his knowledge of his Chartered Accounting (CA) & Certified Financial Planner (CFP) to provide the best possible advice for his clients.

Scott's aim as a financial planner is to help clients achieve their retirement planning goals by protecting their assets during their working life and steadily build their wealth over time.

Scott enjoys spending time with his wife, Tammy, and his three children. Scott enjoys getting out of the office and is an avid surfer, motorbike enthusiast and keeps an eye on the football.

Scott Edwards is a Sub-Authorised Representative of Butler Settineri Wealth Management Pty Ltd, Corporate Authorised Representative No. 1265659. Authorised Representative No. 299542.

Qualifications

Scott holds a Commerce Degree from Murdoch University and is CFP & CA qualified. Scott meets the competency requirements under ASIC's Regulatory Guide RG 146.

Professional Memberships

Scott Edwards is a member of the Financial Planning Association of Australia (FPA) and abides by their code of professional conduct and ethics.

Authorisations

Scott Edwards is authorised to provide advice and deal in the following financial products:

- Life Products including Investment Life Insurance Products & Life Risk Insurance Products;
- Interests in Managed Investment Schemes including Investor Directed Portfolio Services;
- Deposit & Payment Products;
- Retirement Savings Accounts ("RSA") products;
- Debentures, Stocks or Bonds issued or proposed to be issued by a Government;
- Superannuation;
- Self Managed Superannuation Funds;
- Securities;

Scott Edwards

Butler Settineri Wealth Management

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Butler Settineri Wealth Management Advice Fees and Charges

Scott Edwards will be paid by Financial Planning Advice Fees as described in the Financial Services Guide. The amount of the benefit and how it is calculated will be advised to you during your initial meeting.

Scott's fee for the preparation of a Statement of Advice and other Advice documents will vary depending on the complexity involved and the time taken. You will be notified of the costs involved prior to the commencement of any work.

Scott provides the option of ongoing reporting and advisory services. This fee is a fixed fee incl. GST (outlined in the FSG). You will be notified of the cost involved prior to the commencement of any ongoing services.

Butler Settineri Wealth Management pays a fixed licensing fee to Capstone Financial Planning Pty Ltd and will receive all revenue earned from the financial services provided to you. Scott is a Director of Butler Settineri Wealth Management Pty Ltd and will receive a benefit from this company.

Other Benefits Scott May Receive

From time to time Scott may be invited to social or sporting events and receive the occasional gift such as a bottle of wine or hamper on special occasions. These non-cash benefits will have a value of less than $300. A register listing the details of any non-cash benefits between $100 and $300 is maintained. These invitations and gifts do not influence the advice provided to you. If you would like more information you can request a copy of the register.

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This Adviser Profile has been authorised for distribution by Capstone Financial Planning Pty Ltd. AFSL No. 223135. This Adviser Profile forms part of the Financial Services Guide (FSG) and is to be read in conjunction with the FSG.